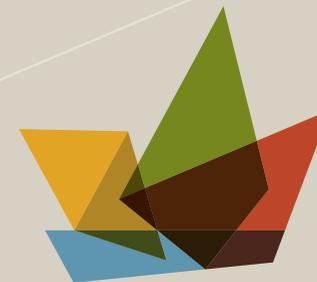


Mobilizing
Global Capital
for Africa's
Next Growth Chapter

Global
AFRICA
Investment
Summit

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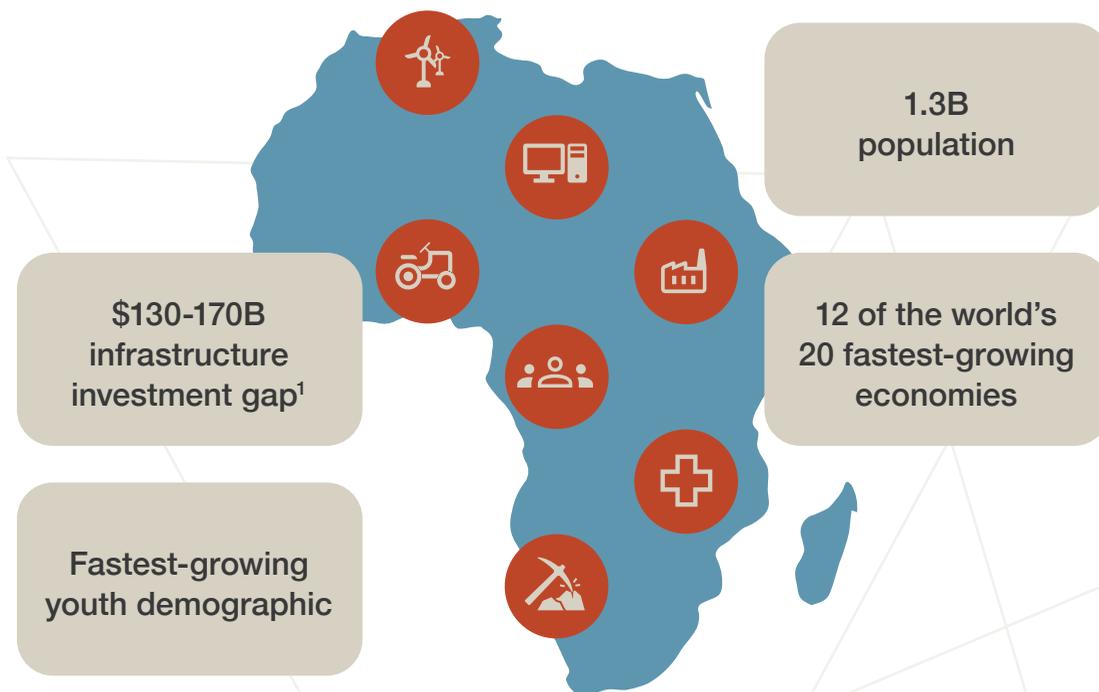
Global
AFRICA
Investment
Summit

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Mobilizing Global Capital for Africa's Next Growth Chapter

The Global Africa Investment Summit (GAIS) is a transformative platform that unlocks Africa's untapped investment potential by converting public assets into de-risked, investment-ready portfolios, catalyzing sustainable, investor-driven development.

- GAIS bridges African governments, global CEOs, and institutional investors to accelerate Africa's shift from aid dependency to investment-driven growth
- By preparing and promoting high-potential assets, GAIS serves as a market maker, positioning Africa as a premier global investment destination and creating a trusted environment for investors

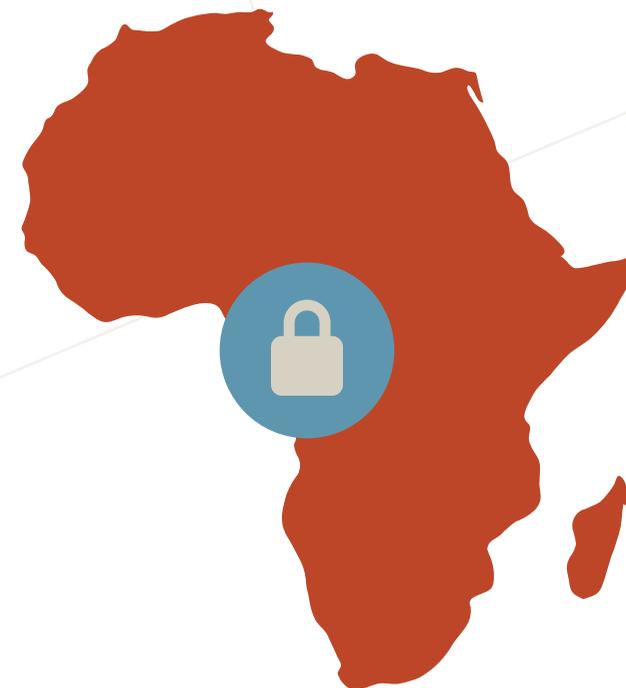


1. OECD Platform on Investment in Africa

Africa's Investment Landscape: No Trusted Global Platform for Deals

There is currently no trusted global platform connecting global capital to Africa's strategic sovereign assets. As a result:

- Engagement is fragmented because investors do not know the full extent of the assets that are available
- Transaction costs are high because investors do not know what the assets are worth and because asset valuation and creation lack transparency
- Many investors self-select out of further investments and choose to simply issue securities for governments and companies to list



Critical Barriers Limiting Africa's Access to Global Private Capital



Emphasis on Aid Rather than Investment



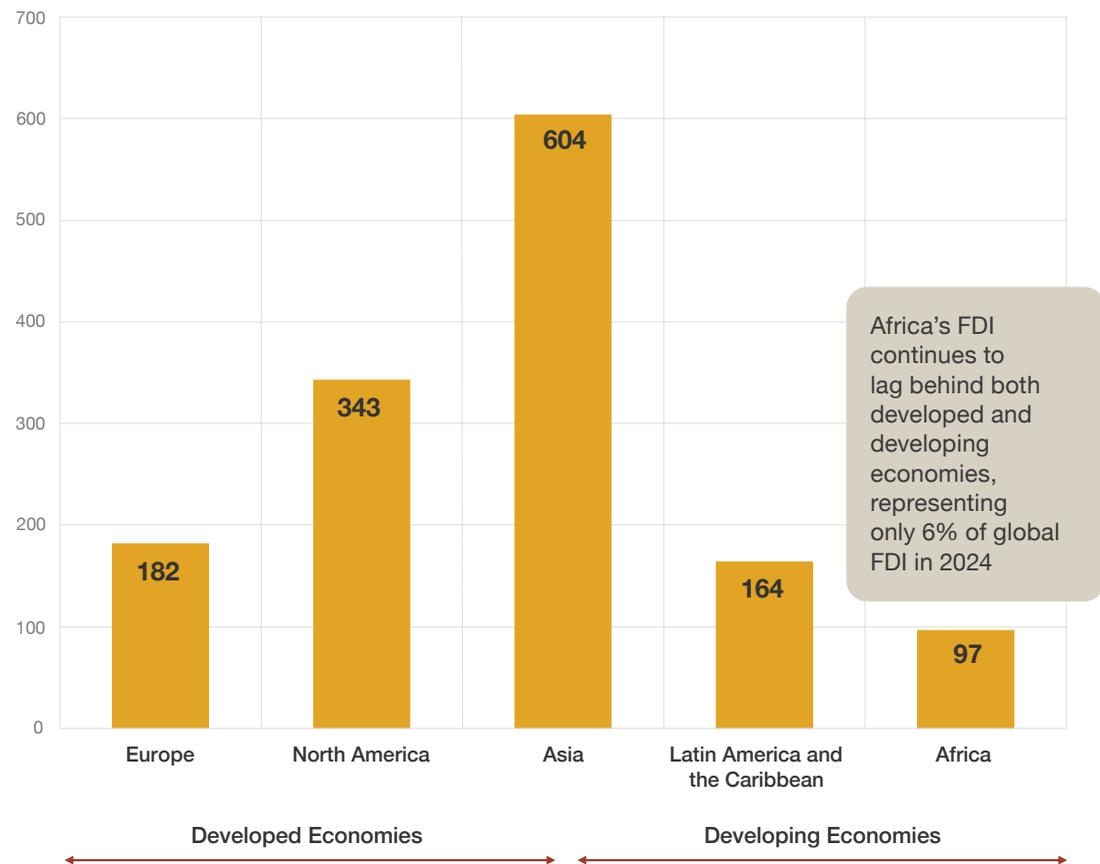
Under-Prepared Public Assets



Fragmented Markets

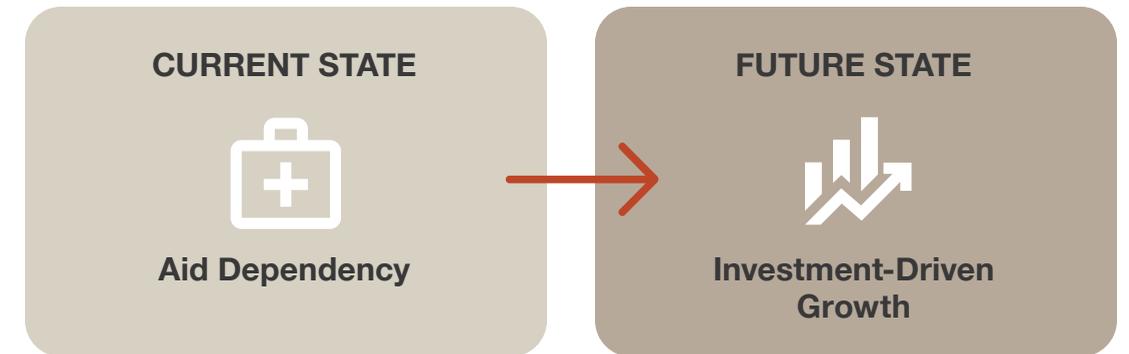
Despite enormous potential, Africa's growth is constrained by fragmented markets, under-prepared public assets, and a reliance on aid rather than scalable private investment.

Foreign Direct Investment, 2024 (\$B)¹



1. UN Trade and Development World Investment Report, 2025

Seizing the Window: Africa's Shift from Aid to Investment



To achieve faster and more stable economic growth, Africa must move away from aid to investment to unlock its vast assets. Africa's young, dynamic population and strategic sectors offer a once-in-a-generation opportunity for high-impact, sustainable investment – if assets can be made investment-ready.



Africa's population is projected to double by 2030, with a rapidly growing middle class.



Strategic sectors, including critical minerals, metals, rare earths, energy, agriculture, and digital infrastructure, are primed for investment.



Africa's consumer market is growing, from \$1.4 trillion in 2015 to an expected \$2.5 trillion in 2030¹.



The right platform can unlock scalable sustainable growth.

1. African Development Bank

Identifying Sectors Primed for Investment

SECTOR	OPPORTUNITIES	SUB-SECTORS
ENERGY, MINING & INFRA-STRUCTURE	<ul style="list-style-type: none"> Africa's vast reserves of oil, gas, and critical minerals, combined with surging demand for world-class infrastructure, position the continent as a linchpin for global supply chains, energy transition, and urbanization. Investors benefit from exposure to high-growth, high-demand resources and essential infrastructure that underpins all sectors. 	Oil & gas, renewable energy (solar, wind, hydro), critical minerals (cobalt, lithium, rare earths, etc.), transport infrastructure (airports, roads, ports), water and sanitation (urban water infrastructure, desalination)
AGRICULTURE, MANUFACTURING & LOGISTICS	<ul style="list-style-type: none"> Africa's 65% share of the world's uncultivated arable land, growing integration into global food supply chains, and the push for industrialization and intra-African trade (AfCFTA) create a compelling case for value-added investment across agriculture, manufacturing, and logistics. 	Agriculture (agri-processing, agri-tech), manufacturing (industrial platforms, value-added processing, SEZs, automotive, textiles, pharmaceuticals), logistics and trade facilitation (dry ports, cross-border logistics, free zones, cold chain)
DIGITAL ECONOMY & FINANCIAL SERVICES	<ul style="list-style-type: none"> Africa's digital market is among the fastest-growing globally, projected to add \$712 billion by 2050. The sector is driving innovation, financial inclusion, and productivity across industries, with strong momentum in telecom, fintech, and data infrastructure. 	Telecom, fiber optics, data centers, fintech, digital payments, credit, insurance
HEALTHCARE & LIFE SCIENCES	<ul style="list-style-type: none"> The sector is valued at over \$250 billion and is poised for robust growth, driven by population expansion, a rising middle class, and demand for pharmaceutical innovation and private health solutions. There is also a strong ESG and impact investment case. 	Pharmaceutical manufacturing, medical supply chains, private health solutions, digital health, medical devices, health infrastructure, universal health access, pandemic resilience.
TOURISM & CREATIVE INDUSTRIES	<ul style="list-style-type: none"> Africa's under-leveraged cultural and natural assets, combined with a booming creative economy (film, music, fashion), present high-growth opportunities for both domestic and international investors, with strong job creation potential. 	Tourism (eco-tourism, cultural tourism, hospitality), film, music, fashion, sports, intellectual property (IP), streaming, live events

The Platform



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GAIS: Transforming National Strategic Assets into Investment-Ready Portfolios

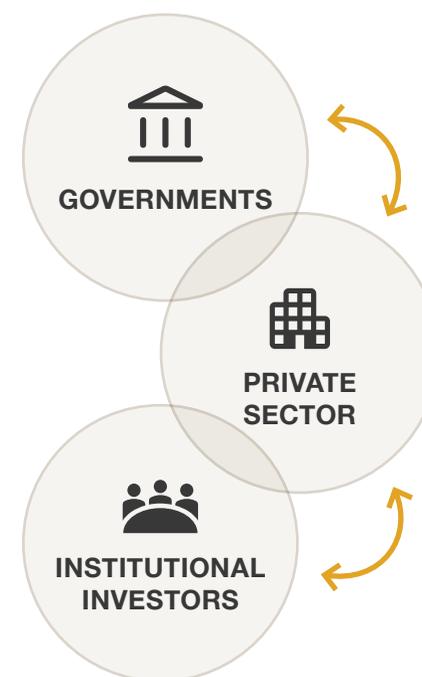
GAIS plays the role of the market maker by bridging the gap between African public assets and global private capital. It does this by de-risking, packaging, and promoting high-potential opportunities through a structured, transaction-oriented platform.



The platform de-risks and packages opportunities and gives investors an opportunity to see deals and transactions in a more granular way, with tailored support throughout the investment process.

A Collaborative Platform: Value for Governments, Investors & Partners

GAIS aligns the interests of governments, private sector entities, institutional investors, and development partners, delivering tailored benefits and fostering strategic collaboration.



- Access to transaction advisory
- Nation branding
- Access to global investors
- Access to third-party support to facilitate deals
- Curated investment opportunities
- Direct engagement with leaders
- Asset co-development opportunities
- Prioritized engagement, including “right of first look” at assets
- Structured access to pipeline of investment-ready portfolios
- Early-mover advantage

A New Approach: What GAIS Does That Others Don't

GAIS offers a new model which addresses critical sovereign and business needs. It will:



Serve as a **trusted global platform** for sovereign and global private sector companies and investors to engage in Africa, with a focus on strategic sovereign assets and global financing.



Support African nations using a **robust framework**, which will help them **navigate today's transactional world** while engaging in transparent asset valuation and promotion.



Provide an **efficient transaction advisory** service for countries to ensure transparent and efficient matchmaking of companies and investors with transaction ready assets of countries.



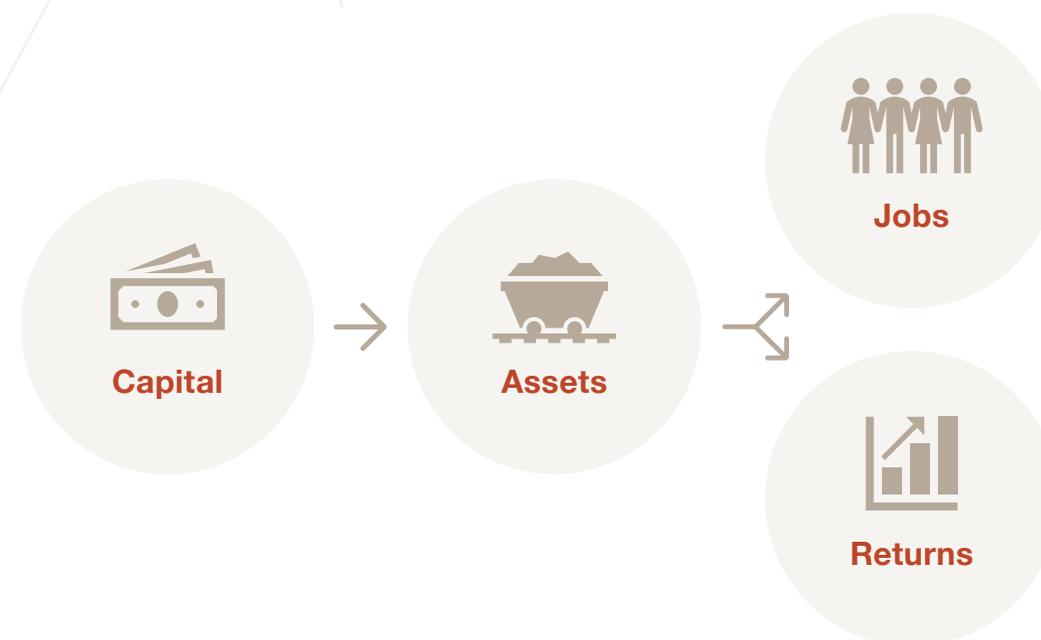
Convene a **global network of investors**, transaction advisors, financial partners, and other experts to support the dealmaking process.



Support transparent, efficient and sustainable **win-win partnerships** between countries, companies and investors.

Unlocking Value: **Projected Impact** for Africa & Investors

GAIS is positioned to drive measurable economic growth, create efficiencies for business, and expand the investment pool for African countries – delivering impact for all participants.



Impact Dashboard

Impacts will be tracked over several metrics:



Capital Mobilized



Jobs Created



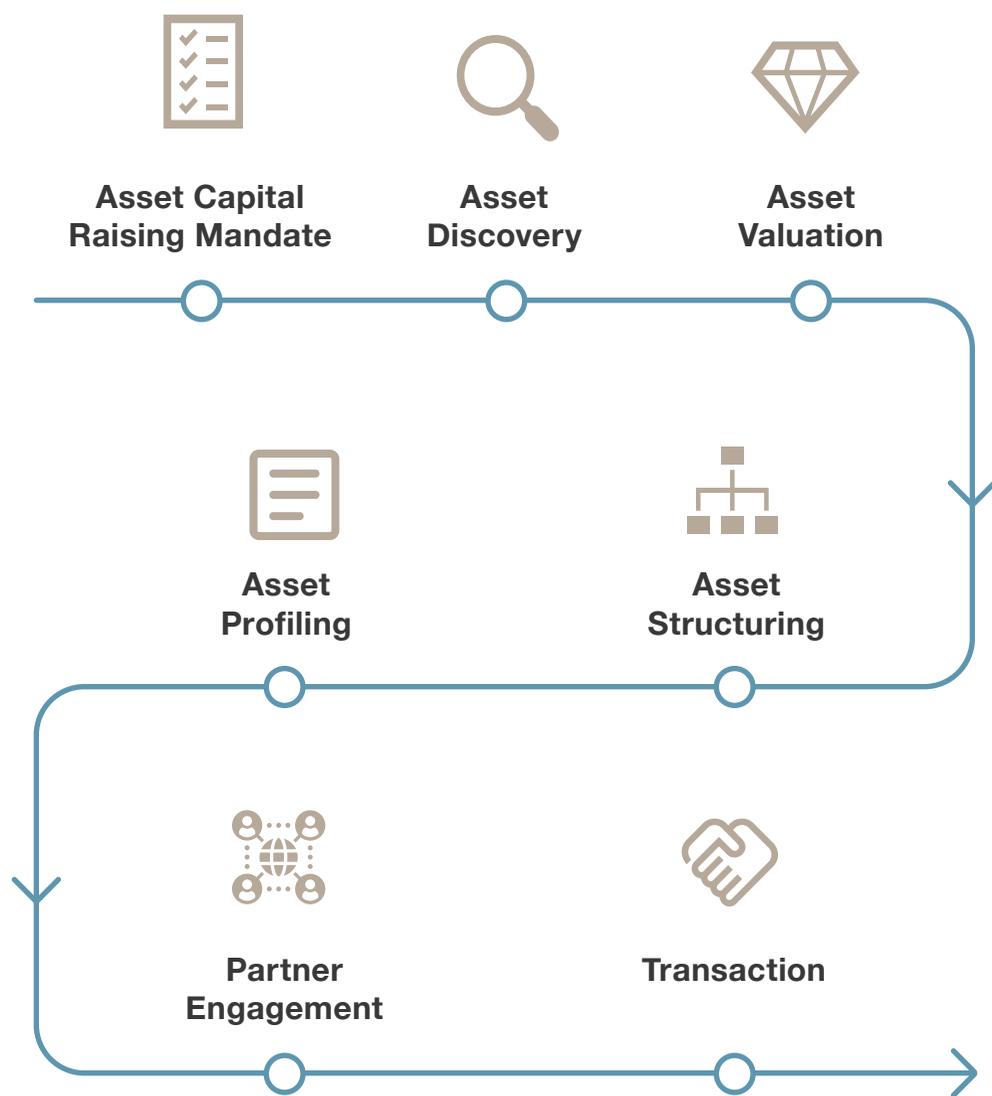
Return on Invested Capital



Transactions Closed

Clear Path to Value: **GAIS** Engagement & Execution Plan

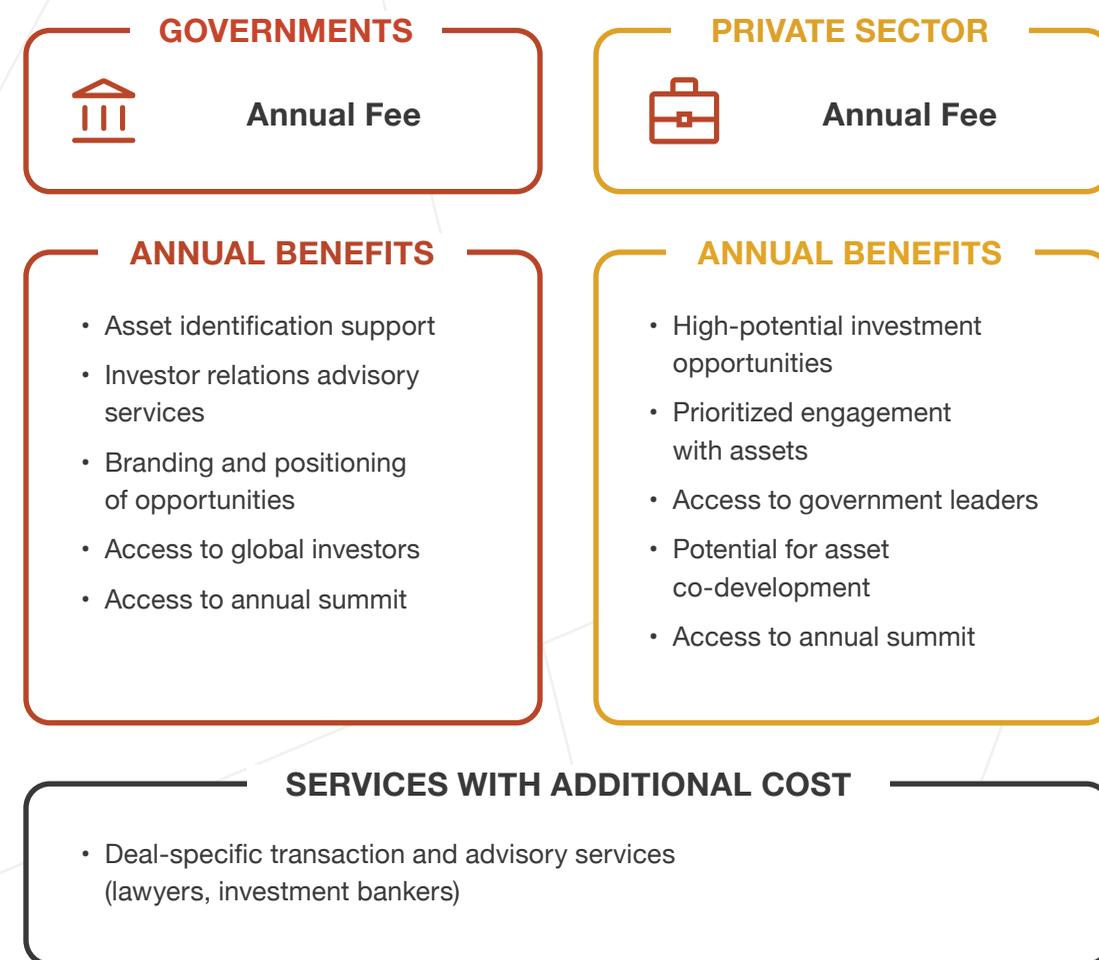
GAIS offers a pragmatic and phased approach, combining ongoing transaction preparation with an annual summit, sector-specific working groups, and ongoing stakeholder engagement.



Ongoing support ensures rapid value capture and minimal disruption.

Strategic Partnership: Participation Structure & Value

GAIS is positioned to drive measurable economic growth, create efficiencies for business, and expand the investment pool for African countries — delivering impact for all participants.



“Africa must unlock its vast sovereign assets to generate wealth. The Global Africa Investment Summit, as a market maker, is the globally trusted platform to unlock mega deals and assets by connecting Africa to global capital.”

Dr. Akinwumi A. Adesina

Co-Founder & Executive Chairman,
Global Africa Investment Summit

President Emeritus, African Development
Bank Group



“Africa’s economic landscape is at a pivotal juncture. Savvy investors recognize that Africa is the world’s new investment frontier.

The Global Africa Investment Summit will serve as a nexus for investors, entrepreneurs, governments and development partners, providing a streamlined process to unlock Africa’s investment potential and better connect Africa and the world.”

Margery Kraus

Co-Founder & Vice Chairman,
Global Africa Investment Summit

Founder & Executive Chair, APCO



Accelerate Africa’s Investment Future: **Join GAIS Today**

By participating in this platform, you can play a pivotal role in Africa’s investment-driven transformation.
Let’s partner to unlock value together.

NEXT STEPS:

- Confirm participation
- Nominate team to facilitate internal work
- Contact the GAIS Secretariat to begin your engagement



To learn more, please contact:
contact@GlobalAfricaIS.com

Find us on the web at:
GlobalAfricaIS.com



APCO is a global advisory and advocacy firm helping clients navigate and thrive in an increasingly uncertain and complex world. As the trusted and strategic advisers, consultants and creators to some of the world's leading corporations, foundations and governments, APCO discovers and fosters valuable connections, insights and solutions that drive client missions and objectives forward.

KEY FACTS:

- Founded in 1984 in Washington, D.C.
- 1300+ people across 35 global offices
- Extensive experience across government, business and civil society
- Supported by an international advisory council comprising 170+ former corporate and government leaders
- Over a decade of experience advising clients in Africa on FDI, market entry and country positioning

Ban Ki-moon
Former Secretary-General of the United Nations

“
The world needs Africa, and Africa needs the world. With its richly endowed natural resources, Africa holds the key for global prosperity and security.
The Global Africa Investment Summit will bridge the gap between vision and execution—connecting Governments’ strategic priorities to the capital and partnerships that can deliver lasting impact.”

João Manuel Gonçalves Lourenço
President of the Republic of Angola
Chairman of the African Union

“
As Chairman of the African Union, I see a clear need for Africa to drive greater wealth creation through attracting global capital to unlock the continent’s vast sovereign assets.
The Global Africa Investment Summit represents a globally reputable and well-structured institutional bridge that connects Africa with global investors and global investors to Africa. It is what Africa has been waiting for and exactly what the world needs for investing in Africa.”

Denis Sassou-Nguesso
President of the Republic of the Congo

“
The world needs Africa, and Africa needs the world. Africa’s growth trajectory will only remain on an upward path if it is able to unlock the value of its significant sovereign assets through international investments.
The Global Africa Investment Summit is the viable platform that enables win-win agreements for the continent.”

Daniel Chapo
President of the Republic of Mozambique

“
With the right platform, Africa’s sovereign assets can unlock transformative investment.
The Global Africa Investment Summit provides that platform: structured, transparent and ready to deliver results to mobilize global capital for Africa’s sovereign assets.”

Aliko Dangote
Founder & President of the Dangote Group

“
Africa’s enormous resources will determine the future of the global energy revolution.
The Global Africa Investment Summit creates the structure and partnerships needed to unlock their full value, turning assets into wealth, and opportunities into bankable investment.”

Giorgia Meloni
Prime Minister of the Republic of Italy

“
Italy believes in Africa’s exceptional investment value proposition. The Global Africa Investment Summit is an initiative that represents a unique platform to build new bridges between African assets and global capital.
Italy’s Made in Italy Plan for Africa is ready to create synergies with the Global Africa Investment Summit to help unlock investment opportunities in Africa for economic growth, jobs and shared prosperity.”

Robert Gumede
Chairman & Founder of the Gumede Group

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Africa’s investment opportunities can generate significant wealth through global capital.
The platform of the Global Africa Investment Summit gives investors and governments the tools to prepare and deliver investment-grade deals at scale, and with confidence.”

Tony Blair
Former Prime Minister of the United Kingdom

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The co-founders of the Global Africa Investment Summit, Akhuroti Adesina and Margery Kraus, are globally respected and trusted.
I am confident that the Global Africa Investment Summit will accelerate the speed with which vast assets in Africa are unlocked. It will help transform the continent’s engagement with global investors.”

Samia Suluhu Hassan
President of the United Republic of Tanzania

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In Tanzania and across Africa, governments are ready to unlock value from their assets.
The Global Africa Investment Summit provides the trusted and structured platform to turn ambition into investable reality.”

John D. Mahama
President of the Republic of Ghana

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Africa needs supportive asset structuring and investment support ecosystems to get it the best deals possible.
The Global Africa Investment Summit is a game changer that will attract global capital to unlock value for Africa’s assets.”

William Ruto
President of the Republic of Kenya

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The Global Africa Investment Summit is a timely, structured, credible platform that converts African assets into investment-ready portfolios and connects them to global capital because the most cheater of our development will not be financed by debt but by innovative monetization of African assets.”

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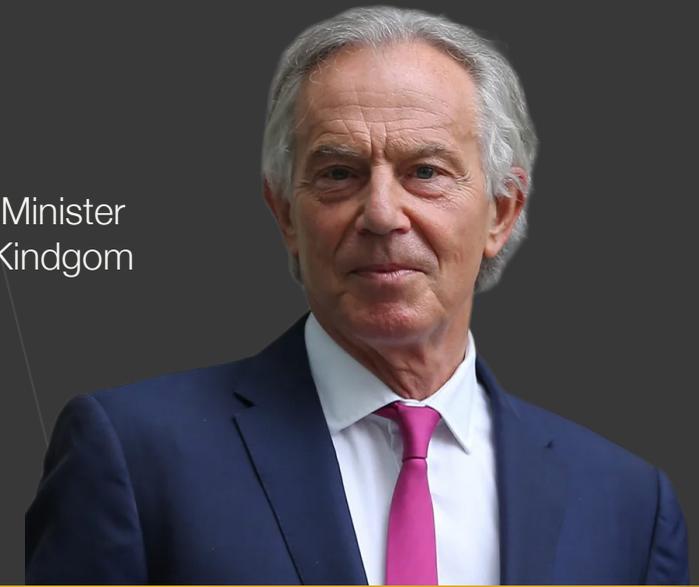
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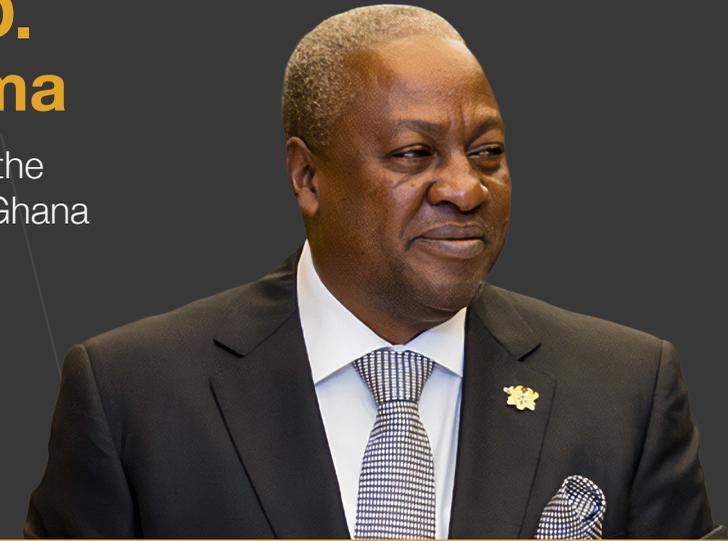
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